



VIRESCENT INFRASTRUCTURE INVESTMENT MANAGER PRIVATE LIMITED

Company Identity Number - U74999MH2020PTC344288

Email: info@virescent.co.in

Registered Office: 10th Floor, Parinee Crescenzo, C- 30, G Block, Bandra Kurla Complex,
Bandra (East) Mumbai 400051 Maharashtra, India

26 October 2021

To

National Stock Exchange of India Limited Exchange ("**Stock Exchange**")
Plaza, C-1, Block-G Bandra Kurla Complex,
Bandra (E), Mumbai-400051

Sub: Completion of issuance of 17,37,753 fully paid up equity shares of face value INR 10 ("**Subscription Shares**") to PIP7 Peacock Sarl (the "**Investor**") by Virescent Infrastructure Investment Manager Private Limited ("**Investment Manager**"), the investment manager to the Virescent Renewable Energy Trust ("**Trust**")

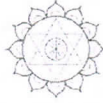
Ref: Symbol: VIRESCENT

This is in furtherance to the intimation dated 5 October 2021 issued by the Investment Manager to the Stock Exchange with respect to the approval of a share subscription agreement with the Investor on October 05, 2021, for the issuance and allotment of the Subscription Shares in accordance with the terms and conditions of such agreement.

We hereby intimate to you that the board of directors of the Investment Manager has on October 26, 2021, approved and completed the issuance and allotment of the Subscription Shares, aggregating 13.63% of the paid up equity share capital of the Investment Manager, to the Investor. Accordingly, the shareholding pattern of the Investment Manager, as on date is as follows:

S. No.	Name of Shareholder	Number of Securities Held	Nature of Security Held	Percentage of Shareholding
1.	Terra Asia Holdings II Pte. Ltd.	1,10,09,999	Equity Share	86.368%
2.	Terra Asia Holdings I Pte. Ltd.	1	Equity Share	-
3.	PIP 7 Peacock Sarl	17,37,753	Equity shares	13.632%

Further, to enhance its corporate governance framework, the Investment Manager has adopted the following two policies:



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S No.	Policy Name	Brief Description
1.	Conflict of Interest Policy	A policy is to ensure that the shareholders of the Investment Manager disclose their conflicting interest and regulating information flow in case of such conflict.
2.	Hedging Policy	A policy to regulate the hedging arrangements entered into by the Investment Manager/Trust.

You are requested to take the same on record.

Thanking you,

**For Virescent Infrastructure Investment Manager Private Limited
(acting as the Investment Manager to Virescent Renewable Energy Trust)**

Charmy Bhoot

**Charmy Bhoot
Company Secretary and Compliance Officer**

