



VIRESCENT
INFRASTRUCTURE

VIRESCENT INFRASTRUCTURE INVESTMENT MANAGER PRIVATE LIMITED

Company Identity Number - U74999MH2020PTC344288

Email: info@virescent.co.in

Registered Office: 10th Floor, Parinee Crescenzo, C- 30, G Block, Bandra Kurla Complex, Bandra (East)
Mumbai 400051 Maharashtra, India

December 22, 2021

**BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai — 400 001
Security Code- 973576, 973577, 973578**

Subject: Intimation of Redemption details

Dear Sir/ Madam,

Pursuant to your email dated December 21, 2021, please find attached the part redemption details for each record date in the format as requested.

You are requested to take the same on record.

Thanking you,

For **Virescent Infrastructure Investment Manager Private Limited**
(acting in its capacity as the Investment Manager of Virescent Renewable Energy Trust)



Charmy Bhoot
Company Secretary and Compliance Officer

Axis Trustee Services Limited (“Trustee of the InvIT”) Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai - 400 025, Maharashtra, India	Catalyst Trusteeship Limited (“Debenture Trustee”) Windsor, 6th floor, Office No.604, C.S.T Road, Kalina, Santacruz (East), Mumbai - 400098
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Encl: Annexure I - Redemption details

Series A

No. of NCDs 3,000
Coupon 6.78%
Pay in 15-Nov-21
Tenor (months) 36

S.No	Part- Redemption	Record Date	Due Date	Date of Payment	Opening No. of NCDs	No. of NCDs to be redeemed	Post Redemption No. of NCDs
1	Part-Redemption	24 December 2021	31 December 2021	31 December 2021	3,000	39	2,961
2	Part-Redemption	24 March 2022	31 March 2022	31 March 2022	2,961	39	2,922
3	Part-Redemption	23 June 2022	30 June 2022	30 June 2022	2,922	42	2,880
4	Part-Redemption	23 September 2022	30 September 2022	30 September 2022	2,880	42	2,838
5	Part-Redemption	24 December 2022	31 December 2022	31 December 2022	2,838	42	2,796
6	Part-Redemption	24 March 2023	31 March 2023	31 March 2023	2,796	42	2,754
7	Part-Redemption	23 June 2023	30 June 2023	30 June 2023	2,754	42	2,712
8	Part-Redemption	23 September 2023	30 September 2023	30 September 2023	2,712	42	2,670
9	Part-Redemption	24 December 2023	31 December 2023	31 December 2023	2,670	42	2,628
10	Part-Redemption	24 March 2024	31 March 2024	31 March 2024	2,628	42	2,586
11	Part-Redemption	23 June 2024	30 June 2024	30 June 2024	2,586	42	2,544
12	Part-Redemption	23 September 2024	30 September 2024	30 September 2024	2,544	42	2,502
13	Part-Redemption	08 November 2024	15 November 2024	15 November 2024	2,502	2,502	-



Series B

No. of NCDs	5,000
Coupon	7.25%
Pay in	15-Nov-21
Tenor (months)	60

S.No	Part- Redemption	Record Date	Due Date	Date of Payment	Opening No. of NCDs	No. of NCDs to be redeemed	Post Redemption No. of NCDs
1	Part-Redemption	24 December 2021	31 December 2021	31 December 2021	5,000	65	4,935
2	Part-Redemption	24 March 2022	31 March 2022	31 March 2022	4,935	65	4,870
3	Part-Redemption	23 June 2022	30 June 2022	30 June 2022	4,870	70	4,800
4	Part-Redemption	23 September 2022	30 September 2022	30 September 2022	4,800	70	4,730
5	Part-Redemption	24 December 2022	31 December 2022	31 December 2022	4,730	70	4,660
6	Part-Redemption	24 March 2023	31 March 2023	31 March 2023	4,660	70	4,590
7	Part-Redemption	23 June 2023	30 June 2023	30 June 2023	4,590	70	4,520
8	Part-Redemption	23 September 2023	30 September 2023	30 September 2023	4,520	70	4,450
9	Part-Redemption	24 December 2023	31 December 2023	31 December 2023	4,450	70	4,380
10	Part-Redemption	24 March 2024	31 March 2024	31 March 2024	4,380	70	4,310
11	Part-Redemption	23 June 2024	30 June 2024	30 June 2024	4,310	70	4,240
12	Part-Redemption	23 September 2024	30 September 2024	30 September 2024	4,240	70	4,170
13	Part-Redemption	24 December 2024	31 December 2024	31 December 2024	4,170	70	4,100
14	Part-Redemption	24 March 2025	31 March 2025	31 March 2025	4,100	70	4,030
15	Part-Redemption	23 June 2025	30 June 2025	30 June 2025	4,030	75	3,955
16	Part-Redemption	23 September 2025	30 September 2025	30 September 2025	3,955	75	3,880
17	Part-Redemption	24 December 2025	31 December 2025	31 December 2025	3,880	75	3,805
18	Part-Redemption	24 March 2026	31 March 2026	31 March 2026	3,805	75	3,730
19	Part-Redemption	23 June 2026	30 June 2026	30 June 2026	3,730	75	3,655
20	Part-Redemption	23 September 2026	30 September 2026	30 September 2026	3,655	75	3,580
21	Part-Redemption	08 November 2026	15 November 2026	15 November 2026	3,580	3,580	-



Series C

No. of NCDs 2,000
 Coupon 7.91%
 Pay in 15-Nov-21
 Tenor (months) 84

S.No	Part- Redemption	Record Date	Due Date	Date of Payment	Opening No. of NCDs	No. of NCDs to be redeemed	Post Redemption No. of NCDs
1	Part-Redemption	24 December 2021	31 December 2021	31 December 2021	2,000	26	1974
2	Part-Redemption	24 March 2022	31 March 2022	31 March 2022	1,974	26	1948
3	Part-Redemption	23 June 2022	30 June 2022	30 June 2022	1,948	28	1920
4	Part-Redemption	23 September 2022	30 September 2022	30 September 2022	1,920	28	1892
5	Part-Redemption	24 December 2022	31 December 2022	31 December 2022	1,892	28	1864
6	Part-Redemption	24 March 2023	31 March 2023	31 March 2023	1,864	28	1836
7	Part-Redemption	23 June 2023	30 June 2023	30 June 2023	1,836	28	1808
8	Part-Redemption	23 September 2023	30 September 2023	30 September 2023	1,808	28	1780
9	Part-Redemption	24 December 2023	31 December 2023	31 December 2023	1,780	28	1752
10	Part-Redemption	24 March 2024	31 March 2024	31 March 2024	1,752	28	1724
11	Part-Redemption	23 June 2024	30 June 2024	30 June 2024	1,724	28	1696
12	Part-Redemption	23 September 2024	30 September 2024	30 September 2024	1,696	28	1668
13	Part-Redemption	24 December 2024	31 December 2024	31 December 2024	1,668	28	1640
14	Part-Redemption	24 March 2025	31 March 2025	31 March 2025	1,640	28	1612
15	Part-Redemption	23 June 2025	30 June 2025	30 June 2025	1,612	30	1582
16	Part-Redemption	23 September 2025	30 September 2025	30 September 2025	1,582	30	1552
17	Part-Redemption	24 December 2025	31 December 2025	31 December 2025	1,552	30	1522
18	Part-Redemption	24 March 2026	31 March 2026	31 March 2026	1,522	30	1492
19	Part-Redemption	23 June 2026	30 June 2026	30 June 2026	1,492	30	1462
20	Part-Redemption	23 September 2026	30 September 2026	30 September 2026	1,462	30	1432
21	Part-Redemption	24 December 2026	31 December 2026	31 December 2026	1,432	30	1402
22	Part-Redemption	24 March 2027	31 March 2027	31 March 2027	1,402	30	1372
23	Part-Redemption	23 June 2027	30 June 2027	30 June 2027	1,372	32	1340
24	Part-Redemption	23 September 2027	30 September 2027	30 September 2027	1,340	32	1308
25	Part-Redemption	24 December 2027	31 December 2027	31 December 2027	1,308	32	1276
26	Part-Redemption	24 March 2028	31 March 2028	31 March 2028	1,276	32	1244
27	Part-Redemption	23 June 2028	30 June 2028	30 June 2028	1,244	33	1211
28	Part-Redemption	23 September 2028	30 September 2028	30 September 2028	1,211	33	1178
29	Part-Redemption	08 November 2028	15 November 2028	15 November 2028	1,178	1,178	-

