



VIRESCENT
INFRASTRUCTURE

VIRESCENT INFRASTRUCTURE INVESTMENT MANAGER PRIVATE LIMITED

Company Identity Number - U74999MH2020PTC344288

Email: info@virescent.co.in

Registered Office: 10th Floor, Parinee Crescenzo, C- 30, G Block, Bandra Kurla Complex,
Bandra (East) Mumbai 400051 Maharashtra, India

January 12, 2022

To

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block-G Bandra Kurla Complex,
Bandra (E), Mumbai-400051

Sub: Submission of Unitholding Pattern for Virescent Renewable Energy Trust for the quarter ended December 31, 2021

Ref: Symbol: VIRESCENT

Pursuant to Regulation 23 of Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, read with Circular No. CIR/IMD/DF/127/2016 dated November 29, 2016, and SEBI/HO/DDHS/DDHS/CIR/P/2020/43 dated March 23, 2020, we are enclosing herewith Unitholding Pattern of Virescent Renewable Energy Trust (“Trust”) as on December 31, 2021, alongwith the details of number of units mandatorily held and number of units pledged or otherwise encumbered, if any, issued by Link Intime India Private Limited, Registrar & Transfer Agent of the Trust.

You are requested to kindly take the same on record.

Thanking you,

**For Virescent Infrastructure Investment Manager Private Limited
(acting in its capacity as Investment Manager of Virescent Renewable Energy Trust)**



**Charmy Bhoot
Company Secretary and Compliance Officer**

Encl: as above

CC: **Axis Trustee Services Limited** (“Trustee of the InvIT”)
Axis House, Bombay Dyeing Mills Compound,
Pandurang Budhkar Marg, Worli,
Mumbai - 400 025, Maharashtra, India

VIRESCENT RENEWABLE ENERGY TRUST (ISIN – INE0GYU23027)							
UNIT HOLDING PATTERN AS ON December 31, 2021							
Category	Category of Unit holder	No. of Units Held	As a % of Total Outstanding Units	No. of units mandatorily held		Number of units pledged or otherwise encumbered ⁽²⁾	
				No. of units	As a % of total units held	No. of units	As a % of total units held
(A)	Sponsor(s) / Investment Manager / Project Manager(s) and their associates/related parties						
(1)	Indian						
(a)	Individuals / HUF	-	-	-	-	-	-
(b)	Central/State Govt.	-	-	-	-	-	-
(c)	Financial Institutions/Banks	-	-	-	-	-	-
(d)	Any other (Specify)	-	-	-	-	-	-
	Sub- Total (A)(1)	-	-	-	-	-	-
(2)	Foreign						
(a)	Individuals (Non-Resident Indians / Foreign Individuals)	-	-	-	-	-	-
(b)	Foreign government	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-
(d)	Foreign Portfolio Investors	-	-	-	-	-	-
(e)	Any other (Specify)	-	-	-	-	-	-
(i)	Foreign Body Corporate (Terra Asia Holdings II Pte. Ltd.)	15,50,00,000	77.1144	15,50,00,000	100	-	-
	Sub- Total (A)(2)	15,50,00,000	77.1144	15,50,00,000	100	-	-
	Total unit holding of Sponsor & Sponsor Group (A) = (A)(1) + (A)(2)	15,50,00,000	77.1144	15,50,00,000	100	-	-
(B)	Public Holding						
(1)	Institutions						
(a)	Mutual Funds	-	-	-	-	-	-
(b)	Financial Institutions/Banks	-	-	-	-	-	-
(c)	Central/State Govt.	-	-	-	-	-	-
(d)	Venture Capital Funds	-	-	-	-	-	-
(e)	Insurance Companies	-	-	-	-	-	-
(f)	Provident/pension funds	-	-	-	-	-	-
(g)	Foreign Portfolio Investors (Utilico Emerging Markets Trust Plc)	3400000	1.6915	-	-	-	-
(h)	Foreign Venture Capital investors	-	-	-	-	-	-
(i)	Any other (specify)	-	-	-	-	-	-
(j)	Alternative Investment Fund	2600000	1.2935	-	-	-	-
	Sub-Total (B)(1)	6000000	2.9851	-	-	-	-
(2)	Non-Institutions						
(a)	Central Government/State Governments(s)/President of India	-	-	-	-	-	-
(b)	Individuals (Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.)	400000	0.1990	-	-	-	-
(c)	NBFCs registered with RBI	-	-	-	-	-	-
(d)	Any Other (specify)	39600000	19.7015	-	-	-	-
	Bodies Corporates	12200000	6.0697	-	-	-	-
	Foreign Companies	27400000	13.6318	-	-	-	-
	Sub-Total (B)(2)	40000000	19.9005	-	-	-	-
	Total Public Unit holding (B) = (B) (1) + (B)(2)	46000000	22.8856	-	-	-	-
	Total Units Outstanding (C) = (A) + (B)	20,10,00,000	100.00	-	-	-	-

Notes:

(1) Units of Virescent Renewable Energy Trust have been listed on National Stock Exchange of India Limited w.e.f. October 1, 2021.

(2) As on December 31, 2021, 15,50,00,000 Units, representing 100% of unitholding of the Sponsor, are under lock-in in terms of the SEBI InvIT Regulations and the Sponsor has not pledged any Units held by it.

Yours Sincerely,

The image shows a handwritten signature in blue ink over a circular purple stamp. The stamp contains the text "LINK INTIME INDIA PVT. LTD." around the perimeter and a star in the center.