



VIRESCENT
INFRASTRUCTURE

VIRESCENT INFRASTRUCTURE INVESTMENT MANAGER PRIVATE LIMITED

Company Identity Number - U74999MH2020PTC344288

Email: info@virescent.co.in

Registered Office: 10th Floor, Parinee Crescenzo, C- 30, G Block, Bandra Kurla Complex, Bandra (East)
Mumbai 400051 Maharashtra, India

March 16, 2022

National Stock Exchange of India Limited Exchange Plaza, C-1, Block-G Bandra Kurla Complex, Bandra (E), Mumbai-400051 Symbol- VIRESCENT	BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai — 400 001 Security Code- 973576, 973577, 973578, 973769, 973770
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Subject: Intimation of Record Date and Due Date under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for payment of Interest and redemption on Secured, Rated, Listed, Redeemable Non-Convertible Debentures.

Dear Sir/ Madam,

Pursuant to the provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure requirements) Regulations, 2015, please find attached the Record dates and Due Dates for the payment of interest and redemption of below mentioned Non-Convertible Debentures issued by Virescent Renewable Energy Trust attached as Annexure I.

Sl. No.	Particulars
1	7.8181% Secured, Rated, Listed Non-Convertible Series D Debentures ISIN: INE0GYU07046 Date of Listing: February 09, 2022 Scrip code: 973769
2	7.9604% Secured, Rated, Listed, Non-Convertible Series E Debentures ISIN: INE0GYU07053 Date of Listing: February 09, 2022 Scrip code: 973770

You are requested to take the same on record.

Thanking you,

For **Virescent Infrastructure Investment Manager Private Limited**
(acting in its capacity as the Investment Manager of Virescent Renewable Energy Trust)



Charmy Bhoot
Company Secretary and Compliance Officer

Axis Trustee Services Limited (“Trustee of the InvIT”) Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai - 400 025, Maharashtra, India	Catalyst Trusteeship Limited (“Debenture Trustee”) Windsor, 6th floor, Office No.604, C.S.T Road, Kalina, Santacruz (East), Mumbai - 400098
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Encl: Annexure I- Schedule of Record dates for the payment of interest and redemption

Series D
Scrip code 973769
Face value 10,00,000
Coupon 7.8181%
Pay in 08-Feb-22
Tenor (months) 88

S.No	Cashflow Event (Interest/Redemption)	Record Date	Due Date	Date of Payment	No. of days in coupon period	Amount Payable per Unit (Rs.)	Current Face Value per NCD	Face Value per NCD to be redeemed	Post Redemption Face Value per NCD
1	Interest	16 March 2022	31 March 2022	31 March 2022	51	11,138			
2	Redemption	16 March 2022	31 March 2022	31 March 2022		-	10,00,000	-	10,00,000
3	Interest	15 June 2022	30 June 2022	30 June 2022	91	19,492			
4	Redemption	15 June 2022	30 June 2022	30 June 2022		9,000	10,00,000	9,000	9,91,000
5	Interest	15 September 2022	30 September 2022	30 September 2022	92	19,529			
6	Redemption	15 September 2022	30 September 2022	30 September 2022		9,000	9,91,000	9,000	9,82,000
7	Interest	16 December 2022	31 December 2022	31 December 2022	92	19,351			
8	Redemption	16 December 2022	31 December 2022	31 December 2022		9,000	9,82,000	9,000	9,73,000
9	Interest	16 March 2023	31 March 2023	31 March 2023	90	18,757			
10	Redemption	16 March 2023	31 March 2023	31 March 2023		9,000	9,73,000	9,000	9,64,000
11	Interest	15 June 2023	30 June 2023	30 June 2023	91	18,739			
12	Redemption	15 June 2023	30 June 2023	30 June 2023		9,500	9,64,000	9,500	9,54,500
13	Interest	15 September 2023	30 September 2023	30 September 2023	92	18,758			
14	Redemption	15 September 2023	30 September 2023	30 September 2023		9,500	9,54,500	9,500	9,45,000
15	Interest	16 December 2023	31 December 2023	31 December 2023	92	18,571			
16	Redemption	16 December 2023	31 December 2023	31 December 2023		9,500	9,45,000	9,500	9,35,500
17	Interest	16 March 2024	31 March 2024	31 March 2024	91	18,185			
18	Redemption	16 March 2024	31 March 2024	31 March 2024		9,500	9,35,500	9,500	9,26,000
19	Interest	15 June 2024	30 June 2024	30 June 2024	91	18,049			
20	Redemption	15 June 2024	30 June 2024	30 June 2024		11,750	9,26,000	11,750	9,14,250
21	Interest	15 September 2024	30 September 2024	30 September 2024	92	18,016			
22	Redemption	15 September 2024	30 September 2024	30 September 2024		11,750	9,14,250	11,750	9,02,500
23	Interest	16 December 2024	31 December 2024	31 December 2024	92	17,785			
24	Redemption	16 December 2024	31 December 2024	31 December 2024		11,750	9,02,500	11,750	8,90,750
25	Interest	16 March 2025	31 March 2025	31 March 2025	90	17,171			
26	Redemption	16 March 2025	31 March 2025	31 March 2025		11,750	8,90,750	11,750	8,79,000
27	Interest	15 June 2025	30 June 2025	30 June 2025	91	17,133			
28	Redemption	15 June 2025	30 June 2025	30 June 2025		13,750	8,79,000	13,750	8,65,250
29	Interest	15 September 2025	30 September 2025	30 September 2025	92	17,051			
30	Redemption	15 September 2025	30 September 2025	30 September 2025		13,750	8,65,250	13,750	8,51,500
31	Interest	16 December 2025	31 December 2025	31 December 2025	92	16,780			
32	Redemption	16 December 2025	31 December 2025	31 December 2025		13,750	8,51,500	13,750	8,37,750
33	Interest	16 March 2026	31 March 2026	31 March 2026	90	16,150			
34	Redemption	16 March 2026	31 March 2026	31 March 2026		13,750	8,37,750	13,750	8,24,000
35	Interest	15 June 2026	30 June 2026	30 June 2026	91	16,061			
36	Redemption	15 June 2026	30 June 2026	30 June 2026		14,375	8,24,000	14,375	8,09,625
37	Interest	15 September 2026	30 September 2026	30 September 2026	92	15,954			
38	Redemption	15 September 2026	30 September 2026	30 September 2026		14,375	8,09,625	14,375	7,95,250
39	Interest	16 December 2026	31 December 2026	31 December 2026	92	15,671			
40	Redemption	16 December 2026	31 December 2026	31 December 2026		14,375	7,95,250	14,375	7,80,875
41	Interest	16 March 2027	31 March 2027	31 March 2027	90	15,053			
42	Redemption	16 March 2027	31 March 2027	31 March 2027		14,375	7,80,875	14,375	7,66,500
43	Interest	15 June 2027	30 June 2027	30 June 2027	91	14,900			
44	Redemption	15 June 2027	30 June 2027	30 June 2027		15,000	7,66,500	15,000	7,51,500
45	Interest	15 September 2027	30 September 2027	30 September 2027	92	14,769			
46	Redemption	15 September 2027	30 September 2027	30 September 2027		15,000	7,51,500	15,000	7,36,500
47	Interest	16 December 2027	31 December 2027	31 December 2027	92	14,474			
48	Redemption	16 December 2027	31 December 2027	31 December 2027		15,000	7,36,500	15,000	7,21,500
49	Interest	16 March 2028	31 March 2028	31 March 2028	91	14,025			
50	Redemption	16 March 2028	31 March 2028	31 March 2028		15,000	7,21,500	15,000	7,06,500
51	Interest	15 June 2028	30 June 2028	30 June 2028	91	13,771			
52	Redemption	15 June 2028	30 June 2028	30 June 2028		14,000	7,06,500	14,000	6,92,500
53	Interest	15 September 2028	30 September 2028	30 September 2028	92	13,646			
54	Redemption	15 September 2028	30 September 2028	30 September 2028		14,000	6,92,500	14,000	6,78,500
55	Interest	16 December 2028	31 December 2028	31 December 2028	92	13,370			
56	Redemption	16 December 2028	31 December 2028	31 December 2028		14,000	6,78,500	14,000	6,64,500
57	Interest	16 March 2029	31 March 2029	31 March 2029		12,810			
58	Redemption	16 March 2029	31 March 2029	31 March 2029		14,000	6,64,500	14,000	6,50,500
59	Interest	23 May 2029	07 June 2029	07 June 2029		9475			
60	Redemption	23 May 2029	07 June 2029	07 June 2029		6,50,500	6,50,500	6,50,500	-



Series E
 Scip code 973770
 Face value 10,00,000
 Coupon 7.9604%
 Pay in 08-Feb-22
 Tenor (months) 120

S.No	Cashflow Event (Interest/Redemption)	Record Date	Due Date	Date of Payment	No. of days in coupon period	Amount Payable per Unit (Rs.)	Current Face Value per NCD	Face Value per NCD to be redeemed	Post Redemption Face Value per NCD
1	Interest	16 March 2022	31 March 2022	31 March 2022	51	11,341			
2	Redemption	16 March 2022	31 March 2022	31 March 2022		-	10,00,000	-	10,00,000
3	Interest	15 June 2022	30 June 2022	30 June 2022	91	19,846			
4	Redemption	15 June 2022	30 June 2022	30 June 2022		9,000	10,00,000	9,000	9,91,000
5	Interest	15 September 2022	30 September 2022	30 September 2022	92	19,884			
6	Redemption	15 September 2022	30 September 2022	30 September 2022		9,000	9,91,000	9,000	9,82,000
7	Interest	16 December 2022	31 December 2022	31 December 2022	92	19,703			
8	Redemption	16 December 2022	31 December 2022	31 December 2022		9,000	9,82,000	9,000	9,73,000
9	Interest	16 March 2023	31 March 2023	31 March 2023	90	19,098			
10	Redemption	16 March 2023	31 March 2023	31 March 2023		9,000	9,73,000	9,000	9,64,000
11	Interest	15 June 2023	30 June 2023	30 June 2023	91	19,080			
12	Redemption	15 June 2023	30 June 2023	30 June 2023		9,500	9,64,000	9,500	9,54,500
13	Interest	15 September 2023	30 September 2023	30 September 2023	92	19,099			
14	Redemption	15 September 2023	30 September 2023	30 September 2023		9,500	9,54,500	9,500	9,45,000
15	Interest	16 December 2023	31 December 2023	31 December 2023	92	18,909			
16	Redemption	16 December 2023	31 December 2023	31 December 2023		9,500	9,45,000	9,500	9,35,500
17	Interest	16 March 2024	31 March 2024	31 March 2024	91	18,516			
18	Redemption	16 March 2024	31 March 2024	31 March 2024		9,500	9,35,500	9,500	9,26,000
19	Interest	15 June 2024	30 June 2024	30 June 2024	91	18,378			
20	Redemption	15 June 2024	30 June 2024	30 June 2024		11,750	9,26,000	11,750	9,14,250
21	Interest	15 September 2024	30 September 2024	30 September 2024	92	18,344			
22	Redemption	15 September 2024	30 September 2024	30 September 2024		11,750	9,14,250	11,750	9,02,500
23	Interest	16 December 2024	31 December 2024	31 December 2024	92	18,108			
24	Redemption	16 December 2024	31 December 2024	31 December 2024		11,750	9,02,500	11,750	8,90,750
25	Interest	16 March 2025	31 March 2025	31 March 2025	90	17,484			
26	Redemption	16 March 2025	31 March 2025	31 March 2025		11,750	8,90,750	11,750	8,79,000
27	Interest	15 June 2025	30 June 2025	30 June 2025	91	17,445			
28	Redemption	15 June 2025	30 June 2025	30 June 2025		13,750	8,79,000	13,750	8,65,250
29	Interest	15 September 2025	30 September 2025	30 September 2025	92	17,361			
30	Redemption	15 September 2025	30 September 2025	30 September 2025		13,750	8,65,250	13,750	8,51,500
31	Interest	16 December 2025	31 December 2025	31 December 2025	92	17,085			
32	Redemption	16 December 2025	31 December 2025	31 December 2025		13,750	8,51,500	13,750	8,37,750
33	Interest	16 March 2026	31 March 2026	31 March 2026	90	16,444			
34	Redemption	16 March 2026	31 March 2026	31 March 2026		13,750	8,37,750	13,750	8,24,000
35	Interest	15 June 2026	30 June 2026	30 June 2026	91	16,353			
36	Redemption	15 June 2026	30 June 2026	30 June 2026		14,375	8,24,000	14,375	8,09,625
37	Interest	15 September 2026	30 September 2026	30 September 2026	92	16,245			
38	Redemption	15 September 2026	30 September 2026	30 September 2026		14,375	8,09,625	14,375	7,95,250
39	Interest	16 December 2026	31 December 2026	31 December 2026	92	15,956			
40	Redemption	16 December 2026	31 December 2026	31 December 2026		14,375	7,95,250	14,375	7,80,875
41	Interest	16 March 2027	31 March 2027	31 March 2027	90	15,327			
42	Redemption	16 March 2027	31 March 2027	31 March 2027		14,375	7,80,875	14,375	7,66,500
43	Interest	15 June 2027	30 June 2027	30 June 2027	91	15,171			
44	Redemption	15 June 2027	30 June 2027	30 June 2027		15,000	7,66,500	15,000	7,51,500
45	Interest	15 September 2027	30 September 2027	30 September 2027	92	15,037			
46	Redemption	15 September 2027	30 September 2027	30 September 2027		15,000	7,51,500	15,000	7,36,500
47	Interest	16 December 2027	31 December 2027	31 December 2027	92	14,737			
48	Redemption	16 December 2027	31 December 2027	31 December 2027		15,000	7,36,500	15,000	7,21,500
49	Interest	16 March 2028	31 March 2028	31 March 2028	91	14,280			
50	Redemption	16 March 2028	31 March 2028	31 March 2028		15,000	7,21,500	15,000	7,06,500
51	Interest	15 June 2028	30 June 2028	30 June 2028	91	14,022			
52	Redemption	15 June 2028	30 June 2028	30 June 2028		14,000	7,06,500	14,000	6,92,500
53	Interest	15 September 2028	30 September 2028	30 September 2028	92	13,895			
54	Redemption	15 September 2028	30 September 2028	30 September 2028		14,000	6,92,500	14,000	6,78,500
55	Interest	16 December 2028	31 December 2028	31 December 2028	92	13,614			
56	Redemption	16 December 2028	31 December 2028	31 December 2028		14,000	6,78,500	14,000	6,64,500
57	Interest	16 March 2029	31 March 2029	31 March 2029	90	13,043			
58	Redemption	16 March 2029	31 March 2029	31 March 2029		14,000	6,64,500	14,000	6,50,500
59	Interest	15 June 2029	30 June 2029	30 June 2029	91	12,910			
60	Redemption	15 June 2029	30 June 2029	30 June 2029		13,750	6,50,500	13,750	6,36,750
61	Interest	15 September 2029	30 September 2029	30 September 2029	92	12,776			
62	Redemption	15 September 2029	30 September 2029	30 September 2029		13,750	6,36,750	13,750	6,23,000
63	Interest	16 December 2029	31 December 2029	31 December 2029	92	12,500			
64	Redemption	16 December 2029	31 December 2029	31 December 2029		13,750	6,23,000	13,750	6,09,250
65	Interest	16 March 2030	31 March 2030	31 March 2030	90	11,959			
66	Redemption	16 March 2030	31 March 2030	31 March 2030		13,750	6,09,250	13,750	5,95,500
67	Interest	15 June 2030	30 June 2030	30 June 2030	91	11,819			
68	Redemption	15 June 2030	30 June 2030	30 June 2030		15,625	5,95,500	15,625	5,79,875
69	Interest	15 September 2030	30 September 2030	30 September 2030	92	11,635			
70	Redemption	15 September 2030	30 September 2030	30 September 2030		15,625	5,79,875	15,625	5,64,250
71	Interest	16 December 2030	31 December 2030	31 December 2030	92	11,321			
72	Redemption	16 December 2030	31 December 2030	31 December 2030		15,625	5,64,250	15,625	5,48,625
73	Interest	16 March 2031	31 March 2031	31 March 2031	90	10,769			
74	Redemption	16 March 2031	31 March 2031	31 March 2031		15,625	5,48,625	15,625	5,33,000
75	Interest	15 June 2031	30 June 2031	30 June 2031	91	10,549			
76	Redemption	15 June 2031	30 June 2031	30 June 2031		17,250	5,33,000	17,250	5,15,750
77	Interest	15 September 2031	30 September 2031	30 September 2031	92	10,320			
78	Redemption	15 September 2031	30 September 2031	30 September 2031		17,250	5,15,750	17,250	4,98,500
79	Interest	16 December 2031	31 December 2031	31 December 2031	92	9,975			
80	Redemption	16 December 2031	31 December 2031	31 December 2031		17,250	4,98,500	17,250	4,81,250
81	Interest	23 January 2032	07 February 2032	07 February 2032	38	3,977			
82	Redemption	23 January 2032	07 February 2032	07 February 2032		4,81,250	4,81,250	4,81,250	-

