



VIRESCENT  
INFRASTRUCTURE

**VIRESCENT INFRASTRUCTURE INVESTMENT MANAGER PRIVATE LIMITED**

Company Identity Number - U74999MH2020PTC344288

Email: info@virescent.co.in

Registered Office: 10th Floor, Parinee Crescenzo, C- 30, G Block, Bandra Kurla Complex, Bandra (East)  
Mumbai 400051 Maharashtra, India

April 29, 2022

<b>National Stock Exchange of India Limited</b> Exchange Plaza, C-1, Block-G Bandra Kurla Complex, Bandra (E), Mumbai-400051 Symbol- VIRESCENT	<b>BSE Limited</b> Phiroze Jeejeebhoy Towers Dalal Street, Mumbai — 400 001 Security Code- 973576, 973577, 973578, 973769, 973770
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**Subject: Initial Disclosure under SEBI Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021**

Dear Sir/ Madam,

This is with reference to SEBI Operational circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, in respect to fund raising by issuance of debt securities by large corporate.

In this regard, please be informed that Virescent Renewable Energy Trust (InvIT) had issued Secured, Rated, Listed, Redeemable Non-convertible Debentures ("NCDs") vide series A, series B and series C on November 15, 2021, and vide series D and E on February 08, 2022, and listed on BSE Ltd on November 17, 2021, and February 09, 2022 respectively.

Accordingly, the Initial Disclosure regarding identification of the InvIT as a large corporate as on March 31, 2022, is enclosed as Annexure A.

You are requested to take the same on record.

Thanking you,

For **Virescent Infrastructure Investment Manager Private Limited**  
(acting in its capacity as the Investment Manager of Virescent Renewable Energy Trust)

*Pharmy Bhoot*  
Charmy Bhoot  
Company Secretary and Compliance Officer



CC:

<b>Axis Trustee Services Limited</b> ("Trustee of the InvIT") Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai - 400 025, Maharashtra, India	<b>Catalyst Trusteeship Limited</b> ("Debenture Trustee") Windsor, 6th floor, Office No.604, C.S.T Road, Kalina, Santacruz (East), Mumbai - 400098
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**Annexure A**

**Format of the initial disclosure to be made by an entity identified as a Large Corporate**

Sl. No.	Particulars	Details
1	Name of the Company	Virescent Renewable Energy Trust
2	SEBI Registration No.	IN/InvIT/20-21/0018
3	Outstanding borrowing of Company as on 31st March 2022/ <del>31st December</del> , as applicable (in Rs. crore)	The outstanding borrowing of InvIT as on March 31, 2022, is INR 1624 crores.
4	Highest credit rating during the previous FY along with name of the CRA	IND AAA/STABLE CRISIL AAA/STABLE
5	Name of stock exchange in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	BSE Limited

We confirm that we are a Large Corporate as per the applicability criteria given under the Chapter XII of SEBI Operational circular dated August 10, 2021.

For Virescent Infrastructure Investment Manager Private Limited  
(acting in its capacity as the Investment Manager of Virescent Renewable Energy Trust)

Charmy Bhoot  
Company Secretary and Compliance Officer  
Email: [charmy.bhoot@virescent.co.in](mailto:charmy.bhoot@virescent.co.in)  
Mobile: 9833849735



Parin Mehta  
Chief Financial Officer  
Email: [parin.mehta@virescent.co.in](mailto:parin.mehta@virescent.co.in)  
Mobile: 9820550707



Date: April 29, 2022