



VIRESCENT
INFRASTRUCTURE

VIRESCENT INFRASTRUCTURE INVESTMENT MANAGER PRIVATE LIMITED

Company Identity Number - U74999MH2020PTC344288

Email: info@virescent.co.in

Registered Office: 10th Floor, Parinee Crescenzo, C- 30, G Block, Bandra Kurla Complex, Bandra (East)
Mumbai 400051 Maharashtra, India

September 07, 2022

National Stock Exchange of India Limited Exchange Plaza, C-1, Block-G Bandra Kurla Complex, Bandra (E), Mumbai-400051 Symbol- VIRESCENT	BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai — 400 001 Security Code- 973576, 973577, 973578, 973769, 973770, 974105
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Subject: Intimation of Record Date and Due Date under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for payment of Interest and redemption of Secured, Rated, Listed, Redeemable Non-Convertible Debentures.

Dear Sir/ Madam,

Pursuant to the provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure requirements) Regulations, 2015, please find attached the Record dates and Due Dates for the payment of interest and redemption of below mentioned Non-Convertible Debentures issued by Virescent Renewable Energy Trust.

Sl. No.	Particulars
1	7.95% Secured, Rated, Listed Non-Convertible Series F Debentures ISIN: INE0GYU07061 Date of Listing: August 17, 2022 Scrip code: 974105

You are requested to take the same on record.

Thanking you,

For **Virescent Infrastructure Investment Manager Private Limited**
(acting in its capacity as the Investment Manager of Virescent Renewable Energy Trust)



Charmy Bhoot
Company Secretary and Compliance Officer

Axis Trustee Services Limited (“Trustee of the InvIT”) Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai - 400 025, Maharashtra, India	Catalyst Trusteeship Limited (“Debenture Trustee”) Windsor, 6th floor, Office No.604, C.S.T Road, Kalina, Santacruz (East), Mumbai - 400098
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Encl: As above

Series F
Scrip Code 974105
Face value 10,00,000
Coupon 7.95%
Pay in 12-Aug-22
Tenor (months) 36

S.No	Cashflow Event (Interest/Redemption)	Record Date	Due Date	Date of Payment	No. of days in coupon period	Amount Payable per Unit (Rs.)	Current Face Value per NCD	Face Value per NCD to be redeemed	Post Redemption Face Value per NCD
1	Interest	15 September 2022	30 September 2022	30 September 2022	50	10,673			
2	Redemption	15 September 2022	30 September 2022	30 September 2022		7,500	10,00,000	7,500	9,92,500
3	Interest	16 December 2022	31 December 2022	31 December 2022	92	19,888			
4	Redemption	16 December 2022	31 December 2022	31 December 2022	-	7,500	9,92,500	7,500	9,85,000
5	Interest	16 March 2023	31 March 2023	31 March 2023	90	19,309			
6	Redemption	16 March 2023	31 March 2023	31 March 2023	-	7,500	9,85,000	7,500	9,77,500
7	Interest	15 June 2023	30 June 2023	30 June 2023	91	19,375			
8	Redemption	15 June 2023	30 June 2023	30 June 2023	-	7,500	9,77,500	7,500	9,70,000
9	Interest	15 September 2023	30 September 2023	30 September 2023	92	19,437			
10	Redemption	15 September 2023	30 September 2023	30 September 2023	-	7,500	9,70,000	7,500	9,62,500
11	Interest	16 December 2023	31 December 2023	31 December 2023	92	19,234			
12	Redemption	16 December 2023	31 December 2023	31 December 2023	-	7,500	9,62,500	7,500	9,55,000
13	Interest	16 March 2024	31 March 2024	31 March 2024	91	18,877			
14	Redemption	16 March 2024	31 March 2024	31 March 2024	-	7,500	9,55,000	7,500	9,47,500
15	Interest	15 June 2024	30 June 2024	30 June 2024	91	18,729			
16	Redemption	15 June 2024	30 June 2024	30 June 2024	-	9,375	9,47,500	9,375	9,38,125
17	Interest	15 September 2024	30 September 2024	30 September 2024	92	18,747			
18	Redemption	15 September 2024	30 September 2024	30 September 2024	-	9,375	9,38,125	9,375	9,28,750
19	Interest	16 December 2024	31 December 2024	31 December 2024	92	18,611			
20	Redemption	16 December 2024	31 December 2024	31 December 2024	-	9,375	9,28,750	9,375	9,19,375
21	Interest	16 March 2025	31 March 2025	31 March 2025	90	18,022			
22	Redemption	16 March 2025	31 March 2025	31 March 2025	-	9,375	9,19,375	9,375	9,10,000
23	Interest	15 June 2025	30 June 2025	30 June 2025	91	18,037			
24	Redemption	15 June 2025	30 June 2025	30 June 2025	-	10,000	9,10,000	10,000	9,00,000
25	Interest	27 July 2025	11 August 2025	11 August 2025	42	8,233			
26	Redemption	27 July 2025	11 August 2025	11 August 2025		9,00,000	9,00,000	9,00,000	-