



VIRESCENT
INFRASTRUCTURE

VIRESCENT INFRASTRUCTURE INVESTMENT MANAGER PRIVATE LIMITED

Company Identity Number - U74999MH2020PTC344288

Email: info@virescent.co.in

Registered Office: 10th Floor, Parinee Crescenzo, C- 30, G Block, Bandra Kurla Complex, Bandra (East)
Mumbai 400051 Maharashtra, India

October 07, 2022

National Stock Exchange of India Limited Exchange Plaza, C-1, Block-G Bandra Kurla Complex, Bandra (E), Mumbai-400051 Symbol- VIRESCENT	BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai — 400 001 Security Code- 973576, 973577, 973578, 973769, 973770, 974105, 974225, 974226
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Sub: Intimation of Record Date and Due Date under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for payment of Interest and redemption on Secured, Rated, Listed, Redeemable Non-Convertible Debentures.

Dear Sir/ Madam,

Pursuant to the provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure requirements) Regulations, 2015, please find attached the Record dates and Due Dates for the payment of interest and redemption of below mentioned Non-Convertible Debentures issued by Virescent Renewable Energy Trust.

Sl. No.	Particulars
1	7.95% Secured, Rated, Listed Non-Convertible Series G Debentures ISIN: INEOGYU07079 Date of Listing: September 26, 2022 Scrip code: 974225
2	8.18% Secured, Rated, Listed Non-Convertible Series H Debentures ISIN: INEOGYU07087 Date of Listing: September 26, 2022 Scrip code: 974226

Note: The above-mentioned both the ISIN listed on BSE w.e.f. September 26, 2022.

You are requested to take the same on record.

Thanking you,

For **Virescent Infrastructure Investment Manager Private Limited**
(acting in its capacity as the Investment Manager of Virescent Renewable Energy Trust)

Charmy Bhoot
Company Secretary and Compliance Officer

Axis Trustee Services Limited (“Trustee of the InvIT”) Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai - 400 025, Maharashtra, India	Catalyst Trusteeship Limited (“Debenture Trustee”) Windsor, 6th floor, Office No.604, C.S.T Road, Kalina, Santacruz (East), Mumbai - 400098
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Encl: As above

Series G

Face value 10,00,000
 Coupon 7.95%
 Pay in 23-Sep-22
 Tenor (months) 36

S.No	Cashflow Event (Interest/Redemption)	Record Date	Due Date	Date of Payment	No. of days in coupon period	Amount Payable per Unit (Rs.)	Current Face Value per NCD	Face Value per NCD to be redeemed	Post Redemption Face Value per NCD
1	Interest	15 September 2022	30 September 2022	30 September 2022	8	1,525			
2	Redemption	15 September 2022	30 September 2022	30 September 2022		7,500	10,00,000	7,500	9,92,500
3	Interest	16 December 2022	31 December 2022	31 December 2022	92	19,888			
4	Redemption	16 December 2022	31 December 2022	31 December 2022	-	7,500	9,92,500	7,500	9,85,000
5	Interest	16 March 2023	31 March 2023	31 March 2023	90	19,309			
6	Redemption	16 March 2023	31 March 2023	31 March 2023	-	7,500	9,85,000	7,500	9,77,500
7	Interest	15 June 2023	30 June 2023	30 June 2023	91	19,375			
8	Redemption	15 June 2023	30 June 2023	30 June 2023	-	7,500	9,77,500	7,500	9,70,000
9	Interest	15 September 2023	30 September 2023	30 September 2023	92	19,437			
10	Redemption	15 September 2023	30 September 2023	30 September 2023	-	7,500	9,70,000	7,500	9,62,500
11	Interest	16 December 2023	31 December 2023	31 December 2023	92	19,234			
12	Redemption	16 December 2023	31 December 2023	31 December 2023	-	7,500	9,62,500	7,500	9,55,000
13	Interest	16 March 2024	31 March 2024	31 March 2024	91	18,877			
14	Redemption	16 March 2024	31 March 2024	31 March 2024	-	7,500	9,55,000	7,500	9,47,500
15	Interest	15 June 2024	30 June 2024	30 June 2024	91	18,729			
16	Redemption	15 June 2024	30 June 2024	30 June 2024	-	9,375	9,47,500	9,375	9,38,125
17	Interest	15 September 2024	30 September 2024	30 September 2024	92	18,747			
18	Redemption	15 September 2024	30 September 2024	30 September 2024	-	9,375	9,38,125	9,375	9,28,750
19	Interest	16 December 2024	31 December 2024	31 December 2024	92	18,611			
20	Redemption	16 December 2024	31 December 2024	31 December 2024	-	9,375	9,28,750	9,375	9,19,375
21	Interest	16 March 2025	31 March 2025	31 March 2025	90	18,022			
22	Redemption	16 March 2025	31 March 2025	31 March 2025	-	9,375	9,19,375	9,375	9,10,000
23	Interest	15 June 2025	30 June 2025	30 June 2025	91	18,037			
24	Redemption	15 June 2025	30 June 2025	30 June 2025	-	10,000	9,10,000	10,000	9,00,000
25	Interest	07 September 2025	22 September 2025	22 September 2025	84	16,466			
26	Redemption	07 September 2025	22 September 2025	22 September 2025		9,00,000	9,00,000	9,00,000	-

Series H

Face value 10,00,000
 Coupon 8.18%
 Pay in 23-Sep-22
 Tenor (months) 84

S.No	Cashflow Event (Interest/Redemption)	Record Date	Due Date	Date of Payment	No. of days in coupon period	Amount Payable per Unit (Rs.)	Current Face Value per NCD	Face Value per NCD to be redeemed	Post Redemption Face Value per NCD
1	Interest	15 September 2022	30 September 2022	30 September 2022	8	1,569			
2	Redemption	15 September 2022	30 September 2022	30 September 2022	-	7,500	10,00,000	7,500	9,92,500
3	Interest	16 December 2022	31 December 2022	31 December 2022	92	20,463			
4	Redemption	16 December 2022	31 December 2022	31 December 2022	-	7,500	9,92,500	7,500	9,85,000
5	Interest	16 March 2023	31 March 2023	31 March 2023	90	19,867			
6	Redemption	16 March 2023	31 March 2023	31 March 2023	-	7,500	9,85,000	7,500	9,77,500
7	Interest	15 June 2023	30 June 2023	30 June 2023	91	19,935			
8	Redemption	15 June 2023	30 June 2023	30 June 2023	-	7,500	9,77,500	7,500	9,70,000
9	Interest	15 September 2023	30 September 2023	30 September 2023	92	20,000			
10	Redemption	15 September 2023	30 September 2023	30 September 2023	-	7,500	9,70,000	7,500	9,62,500
11	Interest	16 December 2023	31 December 2023	31 December 2023	92	19,791			
12	Redemption	16 December 2023	31 December 2023	31 December 2023	-	7,500	9,62,500	7,500	9,55,000
13	Interest	16 March 2024	31 March 2024	31 March 2024	91	19,423			
14	Redemption	16 March 2024	31 March 2024	31 March 2024	-	7,500	9,55,000	7,500	9,47,500
15	Interest	15 June 2024	30 June 2024	30 June 2024	91	19,270			
16	Redemption	15 June 2024	30 June 2024	30 June 2024	-	9,375	9,47,500	9,375	9,38,125
17	Interest	15 September 2024	30 September 2024	30 September 2024	92	19,289			
18	Redemption	15 September 2024	30 September 2024	30 September 2024	-	9,375	9,38,125	9,375	9,28,750
19	Interest	16 December 2024	31 December 2024	31 December 2024	92	19,149			
20	Redemption	16 December 2024	31 December 2024	31 December 2024	-	9,375	9,28,750	9,375	9,19,375
21	Interest	16 March 2025	31 March 2025	31 March 2025	90	18,544			
22	Redemption	16 March 2025	31 March 2025	31 March 2025	-	9,375	9,19,375	9,375	9,10,000
23	Interest	15 June 2025	30 June 2025	30 June 2025	91	18,559			
24	Redemption	15 June 2025	30 June 2025	30 June 2025	-	10,000	9,10,000	10,000	9,00,000
25	Interest	15 September 2025	30 September 2025	30 September 2025	92	18,556			
26	Redemption	15 September 2025	30 September 2025	30 September 2025	-	10,000	9,00,000	10,000	8,90,000
27	Interest	16 December 2025	31 December 2025	31 December 2025	92	18,350			
28	Redemption	16 December 2025	31 December 2025	31 December 2025	-	10000	8,90,000	10,000	8,80,000
29	Interest	16 March 2026	31 March 2026	31 March 2026	90	17,749			
30	Redemption	16 March 2026	31 March 2026	31 March 2026	-	10000	8,80,000	10,000	8,70,000
31	Interest	15 June 2026	30 June 2026	30 June 2026	91	17,743			
32	Redemption	15 June 2026	30 June 2026	30 June 2026	-	11,250	8,70,000	11,250	8,58,750
33	Interest	15 September 2026	30 September 2026	30 September 2026	92	17,706			
34	Redemption	15 September 2026	30 September 2026	30 September 2026	-	11,250	8,58,750	11,250	8,47,500
35	Interest	16 December 2026	31 December 2026	31 December 2026	92	17,474			
36	Redemption	16 December 2026	31 December 2026	31 December 2026	-	11,250	8,47,500	11,250	8,36,250
37	Interest	16 March 2027	31 March 2027	31 March 2027	90	16,867			
38	Redemption	16 March 2027	31 March 2027	31 March 2027	-	11,250	8,36,250	11,250	8,25,000
39	Interest	15 June 2027	30 June 2027	30 June 2027	91	16,825			
40	Redemption	15 June 2027	30 June 2027	30 June 2027	-	12,500	8,25,000	12,500	8,12,500
41	Interest	15 September 2027	30 September 2027	30 September 2027	92	16,752			
42	Redemption	15 September 2027	30 September 2027	30 September 2027	-	12,500	8,12,500	12,500	8,00,000
43	Interest	16 December 2027	31 December 2027	31 December 2027	92	16,494			
44	Redemption	16 December 2027	31 December 2027	31 December 2027	-	12,500	8,00,000	12,500	7,87,500
45	Interest	16 March 2028	31 March 2028	31 March 2028	91	16,060			
46	Redemption	16 March 2028	31 March 2028	31 March 2028	-	12,500	7,87,500	12,500	7,75,000
47	Interest	15 June 2028	30 June 2028	30 June 2028	91	15,085			
48	Redemption	15 June 2028	30 June 2028	30 June 2028	-	13,750	7,75,000	13,750	7,61,250
49	Interest	15 September 2028	30 September 2028	30 September 2028	92	15,696			
50	Redemption	15 September 2028	30 September 2028	30 September 2028	-	13,750	7,61,250	13,750	7,47,500
51	Interest	16 December 2028	31 December 2028	31 December 2028	92	15,412			
52	Redemption	16 December 2028	31 December 2028	31 December 2028	-	13,750	7,47,500	13,750	7,33,750
53	Interest	16 March 2029	31 March 2029	31 March 2029	90	14,800			
54	Redemption	16 March 2029	31 March 2029	31 March 2029	-	13,750	7,33,750	13,750	7,20,000
55	Interest	15 June 2029	30 June 2029	30 June 2029	91	14,684			
56	Redemption	15 June 2029	30 June 2029	30 June 2029	-	15,000	7,20,000	15,000	7,05,000
57	Interest	07 September 2029	22 September 2029	22 September 2029	84	13,272			
58	Redemption	07 September 2029	22 September 2029	22 September 2029	-	705000	7,05,000	7,05,000	-